

MERGERS & ACQUISITIONS: Insight into the Future of Credit Unions



APRIL 19, 2017



7:30 - 9:30 A.M.



HYATT REGENCY, ORLANDO

JOIN US

With credit union mergers continuing at a rate of nearly one per business day, CUNA predicts that within five years there will only be 3,600 remaining. This estimate reinforces the proactive measures all organizations need to take while they have negotiating strength in order to stay relevant and sustainable, rather than face reactive, less favorable outcomes.

Wondering if the time is right for you to consider a transaction? Join us as we bring together professionals with proven track records of credit union merger success in the strategic advisory, valuation, accounting, human capital and legal fields to provide the expertise to effectively navigate the current merger environment resulting in member, employee, community, and ultimately, credit union wins across the board.

GAIN INSIGHT ON . . .

- Credit union merger rationale, trends and current environment overview
- Long-term industry impact and future outlook
- How to determine if a merger is the right strategy to accomplish your organization's goals
- The merger process from start to finish
- How to approach and overcome the key internal "hurdles" before entertaining discussions with a potential merger partner
- Accounting impact of a merger on financial statements, valuations and capital requirements
- Critical valuation drivers
- Terms boards should seek in negotiations
- Ways to match organizational growth with human capital post-merger needs
- Post-integration best practices

MODERATOR

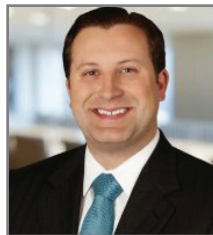
EXPERTS



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Additional Event Information

WHO SHOULD ATTEND

- CEOs
- CFOs
- Accounting Professionals
- Board Members

CPE

1.5 hours

COST

Complimentary

DELIVERY METHOD

Group-Live

ADVANCED PARTICIPATION

No advanced preparation needed

PROGRAM LEVEL

Basic

FIELD OF STUDY

Specialized Knowledge and Applications

ADDITIONAL INFORMATION

For more information on the event contact Matt Gurwin at gurwin@doeren.com. To inquiry about complaint and program cancellation policies, please contact our office at 248.244.3000.



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