

M&A INSIGHT

Market Opportunities and Trends
Following Tax Reform

MAY 17, 2018 | RSVP AT bit.ly/2018mandainsight

Registration at 4 p.m. | Panel Discussion and Cocktail Reception 4:30 p.m. - 7 p.m.

51fifteen Cuisine and Cocktails, 5175 Westheimer Road | Houston, TX 77056 | 2nd Floor Saks Fifth Ave. - The Galleria | Complimentary Valet

The Tax Cuts and Jobs Act included several changes that will significantly impact tax planning, deal structures and financing transactions for current and future activity. So, what opportunities or considerations should you be aware of to maximize your deal? Whether looking to sell your business, access capital for growth or expand via acquisition, join us for our 10th annual M&A INSIGHT event featuring industry panelists who will explore:

- Recent tax changes impacting your transaction, including purchase price allocation
- International transaction activity and deal considerations
- Acquisition financing
- Transaction structure
- Capital raise/mezzanine financing opportunities
- Critical factors to consider during planning and preparation

Attendees will have an opportunity to ask their own questions during the Q&A portion, as well as talk with panel members during the cocktail reception.

MODERATOR



Jennifer Mailhes
Doeren Mayhew
Capital Advisors

SPEAKERS



Claudio Calado
Doeren Mayhew
Capital Advisors



Clifton Teague
Doeren Mayhew
CPAs & Advisors



Gary Junek
Texas Capital
Bank



Steve Kesten
Boyar Miller



David Magdol
Main Street
Capital



EARN 1 CREDIT CPE!

Who Should Attend: Business owners, C-level staff and investors
Program Level: Overview | Delivery Method: Group-Live | Fields of Study:
Finance, taxes and specialized knowledge | This event is recommended
as a component for CPE credit.



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